

RTA Analysis, LLC
Purchase/Review Form

(Exhibit I to Analytical Services Agreement, dated _____)

Client Name: _____ Request Date: _____

Financial Review Request

Sponsor Name & Contact:				
Investment Program Name (1)				
- Conduct IP Financial Review for:	FY	Q1	Q2	Q3
Investment Program Name (2)				
- Conduct IP Financial Review for:	FY	Q1	Q2	Q3
Investment Program Name (3)				
- Conduct IP Financial Review for:	FY	Q1	Q2	Q3
Also Conduct Sponsor Financial Review?			For Fiscal Year:	
Has a Confidentiality Agreement been signed with Sponsor?			Dated:	
Bill Sponsor for Reviews on Client's behalf?		Sponsor Authorization Request by Client or RTA?		
Discuss special time constraints, requests or concerns:				

Inventory Purchase Requests

Sponsor Financial Report(s)				
Sponsor Name	For Fiscal Year	Date Confidentiality Agreement Signed	Bill Sponsor or Client	Sponsor Authorization Request by Client or RTA

Investment Program Financial & Performance Reports						
Investment Program Name	Annual For Fiscal Year	Quarterly Update			Bill Sponsor or Client	Sponsor Authorization Request by Client or RTA
		Q1 Year	Q2 Year	Q3 Year		

Include additional pages as needed.